



IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT — To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Instructions

1. Complete all information below.
2. Take a clear copy of your identification. Acceptable forms of identification include: State Driver's License, State Identification Card, Military Identification or Passport.
3. Submit your application and identification using *one* of the following methods:
 - a. Fax your application and copy of your identification to 484-586-3531.
 - b. Mail your application and copy of your identification to the following address:
 Meridian Bank
 Attn: Deposit Operations
 9 Old Lincoln Hwy
 Malvern, PA 19355
4. A Meridian Bank representative will contact you within 2 business days of receiving your request.

Request Details

Select Account:	Account Type:	Relationship:	Purpose of Account (ex. Household):	Opening Deposit:
<input type="checkbox"/>	Free Interest Checking*	<input type="checkbox"/> Individual <input type="checkbox"/> Joint	_____	\$ _____
<input type="checkbox"/>	Essential Savings*	<input type="checkbox"/> Individual <input type="checkbox"/> Joint	_____	\$ _____
<input type="checkbox"/>	Relationship Checking*	<input type="checkbox"/> Individual <input type="checkbox"/> Joint	_____	\$ _____
<input type="checkbox"/>	Meridian Money Market*	<input type="checkbox"/> Individual <input type="checkbox"/> Joint	_____	\$ _____

*Visit our website at www.meridianbanker.com for Account Details, current rates and APY information

Funding Options: Check Wire ACH Transfer

Mail check with application to: Meridian Bank
 9 Old Lincoln Hwy
 Malvern, PA 19355

Send wire to: Meridian Bank
 9 Old Lincoln Hwy
 Malvern, PA 19355
 ABA: 031918828
 Account # 7770722
 FC to Deposit Ops

I authorize Meridian Bank to initiate an ACH transfer from my account using the following information:
 Bank Name: _____
 Bank ABA: _____
 Name on Account: _____
 Account Number: _____
 Account Type: Checking Savings

Account Activity

Estimated Monthly Average Deposits:

Type	Amount	Quantity
Cash		
Domestic Wires		
Foreign Wires**		
ACH		

Estimated Monthly Average Withdrawals:

Type	Amount	Quantity
Cash		
Domestic Wires		
Foreign Wires**		
ACH		

**Reason for foreign wire activity? _____

How did you hear about Meridian Bank? Event Online Newspaper Email Mailing Other (Please specify): _____



Primary Account Owner Information (Copy of ID required)

Yes No
Name (First, M., Last) Are you a US Citizen? Social Security Number Date of Birth

Current Street Address³ Apt, Unit, PO Box City State Zip

Email Address Home Phone Cell Phone Work Phone

Yes No
Driver's License No. DL State DL Issue Date DL Expiration Date Are you or are you related to a senior foreign political figure?

Employment Status (Choose One): Employed Unemployed Retired** Homemaker Student
****If retired, please list your previous employer and occupation**

Occupation/Job Title Employer

By checking this box, I certify that everything stated on this form and on any attachments is true and correct.

³ If mailing address is a PO Box, your physical street address must be included also.

Joint Account Owner Information (Copy of ID required)

Yes No
Name (First, M., Last) Are you a US Citizen? Social Security Number Date of Birth

Current Street Address³ Apt, Unit, PO Box City State Zip

Email Address Home Phone Cell Phone Work Phone

Yes No
Driver's License No. DL State DL Issue Date DL Expiration Date Are you or are you related to a senior foreign political figure?

Employment Status (Choose One): Employed Unemployed Retired** Homemaker Student
****If retired, please list your previous employer and occupation**

Occupation/Job Title Employer

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