



Instructions

1. Complete all information below.
2. Take a clear copy of your identification. Acceptable forms of identification include: State Driver's License, State Identification Card, Military Identification or Passport.
3. Submit your application and identification using one of the following methods:
 - a. Mail your application and copy of your identification to the following address:
 Meridian Bank
 Attn: New Accounts
 16 W Market St
 West Chester, PA 19382
 - b. Scan and send through our secure mail system. [Click here to access.](#)
4. A Meridian Bank representative will contact you within 2 business days of receiving your request.

Request Details

Select Account:	Relationship:	Purpose of Account (ex. Household):	Opening Deposit:
Free Checking*	Individual Joint	_____	\$ _____
Direct Checking*	Individual Joint	_____	\$ _____
50+ Interest Checking*	Individual Joint	_____	\$ _____
Performance Interest Checking*	Individual Joint	_____	\$ _____
Essential Savings*	Individual Joint	_____	\$ _____
Meridian Money Market*	Individual Joint	_____	\$ _____
Certificate of Deposit*	Individual Joint	_____ month term	\$ _____

*Visit our website at www.meridianbanker.com for [Account Details](#), [current rates](#) and [APY information](#).

Funding Options:

<p>Check</p> <p>Mail check with application to: Meridian Bank Attn: New Accounts 16 W Market St West Chester, PA 19382</p>	<p>ACH Transfer (include copy of voided check)</p> <p>I authorize Meridian Bank to initiate an ACH transfer from my account using the following information:</p>	<p>Bank Name: _____</p> <p>Bank ABA: _____</p> <p>Name on Account: _____</p> <p>Account Number: _____ <small>(Only Checking)</small></p>
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Account Activity (excluding Certificates of Deposit)

Estimated Monthly Average Deposits:

Type	Amount	Quantity
Cash		
Domestic Wires		
Foreign Wires**		
ACH		

Estimated Monthly Average Withdrawals:

Type	Amount	Quantity
Cash		
Domestic Wires		
Foreign Wires**		
ACH		

**Reason for foreign wire activity? _____

How did you hear about Meridian Bank? Event Online Newspaper Email Mailing Other (Please specify)



Primary Account Owner Information (Copy of ID required)

_____				Yes	No	_____		_____
<i>Name (First, M., Last)</i>				<i>Are you a US Citizen?</i>		<i>Social Security Number</i>	<i>Date of Birth</i>	
_____		_____		_____		_____	_____	
<i>Current Street Address¹</i>		<i>Apt, Unit, PO Box</i>		<i>City</i>		<i>State</i>	<i>Zip</i>	
_____				_____		_____	_____	
<i>Email Address</i>				<i>Home Phone</i>		<i>Cell Phone</i>	<i>Work Phone</i>	
_____				Yes	No	_____		
<i>Driver's License No.</i>	<i>DL State</i>	<i>DL Issue Date</i>	<i>DL Expiration Date</i>	<i>Are you or are you related to a senior foreign political figure?</i>				
<i>Employment Status (Choose One)</i>		<i>Employed</i>	<i>Unemployed</i>	<i>Retired**</i>	<i>Homemaker</i>	<i>Student</i>		

**If retired, please list your previous employer and occupation

_____				_____				
<i>Occupation/Job Title</i>				<i>Employer</i>				

By checking this box, I certify that everything stated on this form and on any attachments is true and correct.

¹If mailing address is a PO Box, your physical street address must be included also.

Joint Account Owner Information (Copy of ID required)

_____				Yes	No	_____		_____
<i>Name (First, M., Last)</i>				<i>Are you a US Citizen?</i>		<i>Social Security Number</i>	<i>Date of Birth</i>	
_____		_____		_____		_____	_____	
<i>Current Street Address²</i>		<i>Apt, Unit, PO Box</i>		<i>City</i>		<i>State</i>	<i>Zip</i>	
_____				_____		_____	_____	
<i>Email Address</i>				<i>Home Phone</i>		<i>Cell Phone</i>	<i>Work Phone</i>	
_____				Yes	No	_____		
<i>Driver's License No.</i>	<i>DL State</i>	<i>DL Issue Date</i>	<i>DL Expiration Date</i>	<i>Are you or are you related to a senior foreign political figure?</i>				
<i>Employment Status (Choose One)</i>		<i>Employed</i>	<i>Unemployed</i>	<i>Retired**</i>	<i>Homemaker</i>	<i>Student</i>		

**If retired, please list your previous employer and occupation

_____				_____				
<i>Occupation/Job Title</i>				<i>Employer</i>				

By checking this box, I certify that everything stated on this form and on any attachments is true and correct.

²If mailing address is a PO Box, your physical street address must be included also.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT – To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.