



## Instructions

1. Complete all information below.
2. Take a clear copy of your identification. Acceptable forms of identification include: State Driver's License, State Identification Card, Military Identification or Passport.
3. Submit your application to our secure, online portal. [Click here to access.](#)
4. A Meridian Banker will reach out to you to finalize your account.

## Request Details

Select Account:	Relationship:		Purpose of Account (ex. Household):	Opening Deposit:
Free Checking*	Individual	Joint	_____	\$ _____
Direct Checking*	Individual	Joint	_____	\$ _____
50+ Interest Checking*	Individual	Joint	_____	\$ _____
Performance Interest Checking*	Individual	Joint	_____	\$ _____
Essential Savings*	Individual	Joint	_____	\$ _____
Meridian Money Market*	Individual	Joint	_____	\$ _____
Certificate of Deposit*	Individual	Joint	_____ month term	\$ _____

\*Visit our website at [www.meridianbanker.com](http://www.meridianbanker.com) for [Account Details](#), current [rates](#) and [APY](#) information.

### Funding Options:

#### In-branch Deposit

Bring your cash or check deposit into one of our six branches. [Click here to view our locations.](#)

#### ACH Transfer (include copy of voided check)

I authorize Meridian Bank to initiate an ACH transfer from my account using the following information:

Bank Name: \_\_\_\_\_

Bank ABA: \_\_\_\_\_

Name on Account: \_\_\_\_\_

Account Number: \_\_\_\_\_  
(Only Checking)

#### Mobile Deposit

After this application has been processed, our team will send you a link to enroll in digital banking with instructions to make a mobile deposit.

## Account Activity (excluding Certificates of Deposit)

### Estimated Monthly Average Deposits:

Type	Amount	Quantity
Cash		
Domestic Wires		
Foreign Wires**		
ACH		

### Estimated Monthly Average Withdrawals:

Type	Amount	Quantity
Cash		
Domestic Wires		
Foreign Wires**		
ACH		

\*\*Reason for foreign wire activity? \_\_\_\_\_

How did you hear about Meridian Bank?  Event  Online  Newspaper  Email  Mailing  Other (Please specify)



### Primary Account Owner Information (Copy of ID required)

Name (First, M., Last)				Yes Are you a US Citizen?	No	Social Security Number	Date of Birth		
Current Street Address <sup>1</sup>		Apt, Unit, PO Box		City		State	Zip		
Email Address				Home Phone		Cell Phone	Work Phone		
Driver's License No.				DL State		DL Issue Date	DL Expiration Date	Are you or are you related to a senior foreign political figure?	
Employment Status (Choose One)		Employed	Unemployed	Retired**	Homemaker	Student			
Occupation/Job Title								Employer	

By checking this box, I certify that everything stated on this form and on any attachments is true and correct.

<sup>1</sup>If mailing address is a PO Box, your physical street address must be included also.

### Joint Account Owner Information (Copy of ID required)

Name (First, M., Last)				Yes Are you a US Citizen?	No	Social Security Number	Date of Birth		
Current Street Address <sup>2</sup>		Apt, Unit, PO Box		City		State	Zip		
Email Address				Home Phone		Cell Phone	Work Phone		
Driver's License No.				DL State		DL Issue Date	DL Expiration Date	Are you or are you related to a senior foreign political figure?	
Employment Status (Choose One)		Employed	Unemployed	Retired**	Homemaker	Student			
Occupation/Job Title								Employer	

By checking this box, I certify that everything stated on this form and on any attachments is true and correct.

<sup>2</sup>If mailing address is a PO Box, your physical street address must be included also.

**IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT –** To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.